Valley County 2003 Count of Persons by Age, Race, and Gender

| School Age | White Alone Black Alone | | American Indian & Alaska Native Alone | | Asian Alone and Native Hawaiian & Pacific Islander Alone | | Two or More Races | | Hispanic or Latino of any Race | | | |
|----------------------|-------------------------|---------------|---|-------------|---|------------------------------|---|-------------------|--------------------------------------|-------------|----------|------------------|
| | Total | Female | Total | Female | Total | Female | Total | Female | Total | Female | Total | Female |
| 5 to 9 | 357 | 186 | 1 | 1 | 61 | 36 | 2 | 1 | 13 | 7 | 6 | 3 |
| 10 to 14 | 414 | 192 | 1 | 0 | 69 | 24 | 1 | 1 | 11 | 5 | 6 | 2 |
| 15 to 19 | 472 | 226 | 0 | 0 | 73 | 29 | 2 | 2 | 13 | 7 | 6 | 3 |
| 20 to 24 | 336 | 155 | 1 | 1 | 49 | 18 | 2 | 0 | 9 | 4 | 3 | 2 |
| Total | 1,579 | 759 | 3 | 2 | 252 | 107 | 7 | 4 | 46 | 23 | 21 | 10 |
| Working Age | White | Alone | Black | Alone | & Alask | in Indian a Native one | Asian Al Native H & Pa Islande | lawaiian cific | Two o | | • | nic or of any |
| | Total | Female | Total | Female | Total | Female | Total | Female | Total | Female | Total | Female |
| 15 + | 5,409 | 2,759 | 9 | 5 | 485 | 237 | 21 | 18 | 64 | 37 | 38 | 21 |
| 15-64 | 3,981 | 1,961 | 5 | 3 | 431 | 208 | 17 | 14 | 63 | 36 | 31 | 17 |
| 20+ | 4,937 | 2,533 | 9 | 5 | 412 | 208 | 19 | 16 | 51 | 30 | 32 | 18 |
| 20-64 | 3,509 | 1,735 | 5 | 3 | 358 | 179 | 15 | 12 | 50 | 29 | 25 | 14 |
| Other Age Group | White | Alone | Black | Alone | | ın Indian a Native | Asian Al Native H & Pa Islande | lawaiian cific | Two o | | Latino | nic or of any |
| Croup | | | | | | | | Female | | Female | | Female |
| 0 to 4 | 1 otai | Female 165 | i otai 1 | Female 1 | 1 otal | Female 36 | ı otal 0 | remaie 0 | i otai 10 | remale 6 | 1 Otal | Female 5 |
| 5 to 19 | 1,243 | 604 | 2 | 1 | 203 | 30 89 | 5 | 4 | 37 | 19 | 18 | 8 |
| 5 to 19 20 to 44 | | 604 815 | 3 | 1 2 | 203 | 113 | 11 | 9 | 3 <i>1</i> 30 | 19 16 | 18 17 | 10 |
| 20 to 44 45 to 64 | 1,627 1.882 | 815 920 | 2 | 1 | 239 119 | 113 | | 3 | 30 20 | 16 | 17 | 10 |
| 45 to 64 65+ | , | 920 798 | 4 | 1 2 | 119 54 | 29 | 4 | 3 4 | 20 1 | 13 | 8 7 | 4 |
| Total | 1,428 6,523 | 3,302 | 12 | 7 | 692 | 333 | 24 | 20 | 98 | 55 | 61 | 31 |

Source: U.S. Census Bureau, 2003 Population Estimates Compiled by: Research & Analysis Bureau

Top 10 Private Employers in Valley County Listed in Alphabetical Order

Albertson's

Hi-Line Home Programs

Cottonwood Inn

Milk River Inc.

First Community Bank

Nemont Telephone Cooperative

Frances Mahon Deaconess Hospital

Pamida

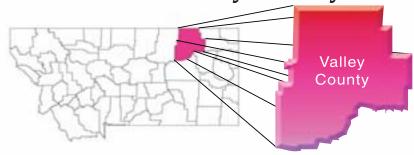
Gordon's Warehouse

Valley View Home

Source: Montana Department of Labor & Industry, Research & Analysis Bureau First Quarter 2004 Unemployment Insurance Information. This list includes ONLY private industry employers subject to Unemployment Insurance. Railroads and city, county, state, and federal government agencies (including public school districts and universities) are excluded.



For Valley County



Cities and Towns in Valley County

Fort Peck — Frazer — Glasgow — Glentana — Hinsdale

Larslan — Lustre — Nashua — Opheim — Oswego

Richland — St. Marie — Tampico — Vandalia

For the most current county-by-county information, visit our website at **www.ourfactsyourfuture.org**.





Located in eastern Montana, Valley County is Montana's 27th most populous with 7,349 residents, according to the 2003 Census Bureau estimates.

The *Montana Almanac*, by authors Andrea Merrill and Judy Jacobson, says the county was established in 1893 and named for its location in the Milk River Valley. The authors add Valley County is one of Montana's largest counties in terms of land area. Glasgow, the county seat, is the state's 25th largest city with a population of 3,122, according to the 2003 Census Bureau estimates.

The city takes its name from Glasgow, Scotland. The county is home to the Fort Peck Dam, the world's largest, hydraulic-fill dam. The Governor's Cup Walleye Tournament is held annually in July at Fort Peck Lake. A portion of the Fort Peck Indian Reservation, Montana's third largest reservation, is located in the county. Art enthusiasts can enjoy musicals and drama in the historic Fort Peck Theater during summer weekends.

According to the U.S. Bureau of the Census, median income for Valley County households in 2000 was \$32,194. The county is 5,062 square miles in area; 4,921 square miles in land area and 141 in inland water area.

County residents experience the four distinct seasons. According to the *Western Regional Climate Center* (airport readings), the average daily low in Glasgow in January between 1971 and 2000 was 1.8 degrees Fahrenheit. The average daily high in July was 83.8 degrees Fahrenheit. The annual precipitation during the same period was 11.2 inches and the growing season was from May 6 to Sept. 27 (last and first frost).

According to the *Western Regional Climate Center*, Valley County has some of the coldest places in Montana. The following are averages in January between 1971 and 2000: 10 miles north of Opheim with an average daily low of minus 2.7 degrees; 16 miles southeast of Opheim with minus 4.8 degrees; and four miles northwest of Lustre with 2.5 degrees Fahrenheit.

| Valley County Population Source: U.S. Census Bureau | | | | | | | | |
|---|----------------------|---------|--------------------|--------------------|--------------------------------|--------------------------------|--------------------------------|--|
| Area | 7/1/2003 Estimate | | 4/1/2000 Census | 4/1/1990 Census | Percent Change 2002-2003 | Percent Change 2000-2003 | Percent Change 1990-2000 | |
| Montana | 917,621 | 910,372 | 902,195 | 799,065 | 0.8% | 1.7% | 12.9% | |
| Valley County | 7,349 | 7,416 | 7,675 | 8,239 | -0.9% | -4.2% | -6.8% | |
| Fort Peck | 229 | 231 | 240 | 325 | -0.9% | -4.6% | -26.2% | |
| Glasgow | 3,122 | 3,148 | 3,238 | 3,572 | -0.8% | -3.6% | -9.4% | |
| Nashua | 312 | 315 | 325 | 375 | -1.0% | -4.0% | -13.3% | |
| Opheim | 105 | 106 | 111 | 145 | -0.9% | -5.4% | -23.4% | |

Valley County Farms and Ranches Total Farms and Ranches 743 Oilseed & Grain Farming 228 Vegetable & Melon Farming Fruit & Tree Nut Farming 0 **Greenhouse, Nursery & Floriculture Production** 1 Sugar Beets, Hay & All Other Crops 240 **Beef Cattle Ranching & Farming** 230 **Cattle Feedlots Dairy Cattle & Milk Production** 0 2 **Hog & Pig Farming Poultry & Egg Production** 0 **Sheep & Goat Farming** 7 **Animal Aquaculture & Other Animal Production** 35

Source: USDA, National Agricultural Statistics Service, 2002 Census of Agriculture

2000 Valley County Commuters by Location

| County of Residence | # Who Work in Valley County | County of Work | # Who Live in Valley County |
|---------------------|-----------------------------------|------------------|--------------------------------|
| Out of State | 2 | Out of State | 8 |
| Blaine County | 3 | Blaine County | 7 |
| Daniels County | 7 | Daniels County | 12 |
| Flathead County | 6 | Flathead County | 1 |
| Gallatin County | 9 | Hill County | 4 |
| McCone County | 14 | McCone County | 16 |
| Phillips County | 40 | Phillips County | 21 |
| Roosevelt County | 150 | Roosevelt County | 154 |
| Valley County | 3,247 | Valley County | 3,247 |
| | | | |

Source: U.S. Census Bureau, 2000 Data



Montana Department of Labor & Industry's Research & Analysis Bureau



For information on employment by industry, new businesses, labor market information, job projections, and hourly pay by occupation, contact our office at:

P.O. Box 1728 Helena, MT 59624 Phone: (406) 444-2430/Fax: (406) 444-2638 Toll Free: (800) 541-3904

Or check out our website at:

www.ourfactsyourfuture.org

Be sure to check our location quotients for Valley County on the website. Location quotients are a measure of the concentration of an industry's employment in Valley County relative to the nation as a whole. A location quotient generally greater than 1 indicates that the industry is more concentrated in Valley County than in the nation as a whole, while a location quotient less than 1 indicates it is less concentrated in Valley County than in the nation as a whole.

Resources

Census and Economic Information for Montana:

Census and Economic Information Center, Montana Department of Commerce, P. O. Box 200505, Helena, MT 59620-0505, 406-841-2740 or check out the Internet website at http://ceic.commerce.state.mt.us/

Chambers of Commerce:

Glasgow Area Chamber of Commerce and Agriculture Inc., P. O. Box 832, Glasgow, MT 59230, 406-228-2222

Department of Labor and Industry:

Northeast Montana Job Service Workforce Center

74 4th St. N., Glasgow, MT 59230, 406-228-9369, http://jsd.dli.state.mt.us/local/glasgow/

Economic Development:

Two Rivers Economic Growth, 74 4th St. N., Glasgow, MT 59230, 406-228-3937 or cell phone 406-263-8402 Porteen & Associates, Inc., P. O. Box 189, St. Marie, MT 59231, 406-524-7404

Internet:

Montana Workforce Services home page for job listings at http://jsd.dli.state.mt.us/

For information on the Internet about cities and towns of Fort Peck, Frazer, Glasgow, Glentana, Hinsdale, Nashua, Opheim, Richland, St. Marie and Vandalia go to http://www.visitmt.com and click on "cities and towns."

Housing Costs:

Check the Yellow Pages in the local phone directory for the Real Estate listings.

Montana Motor Vehicle Division:

Drivers' Licensing

Glasgow–839 First Ave. S., 406-228-9599 (this is their fax number too)

Public Libraries:

Glasgow City-County Library, 408 Third Ave. S., Glasgow, MT 59230-2498, 406-228-2731 Opheim Community Library, 100 Rock St., Opheim, MT 59250, 406-762-3213

Carbon County Public Schools, Kindergarten through 12th Grade:

Frazer Public Schools, P. O. Box 488, Frazer, MT 59225, 406-695-2241 Glasgow K-12 Schools, Box 28, Glasgow, MT 59230, 406-228-2406 Hinsdale Public Schools, P. O. Box 398, Hinsdale, MT 59241, 406-364-2314 Lustre Elementary, HC 66 Box 57, Frazer, MT 59225, 406-392-5725 Nashua K-12 Schools, P. O. Box 170, Nashua, MT 59248, 406-746-3411 Opheim K-12 Schools, Box 108, Opheim, MT 59250, 406-762-3214

Valley County Annual Average Labor Force

| Civilian Labor | | | | Unemployment | |
|----------------|-------|-----------------|------------|--------------|--|
| Year | Force | Employed | Unemployed | Rate | |
| 2003 | 4,267 | 4,116 | 151 | 3.5% | |
| 2002 | 4,117 | 3,976 | 141 | 3.4% | |
| 2001 | 4,093 | 3,951 | 142 | 3.5% | |
| 2000 | 4,259 | 4,084 | 175 | 4.1% | |
| 1999 | 4,342 | 4,140 | 202 | 4.7% | |
| 1998 | 4,461 | 4,265 | 196 | 4.4% | |
| 1997 | 4,349 | 4,170 | 179 | 4.1% | |
| 1996 | 4,358 | 4,168 | 190 | 4.4% | |
| 1995 | 4,184 | 3,998 | 186 | 4.4% | |
| 1994 | 4,328 | 4,167 | 161 | 3.7% | |
| 1993 | 4,183 | 3,989 | 194 | 4.6% | |
| 1992 | 4,275 | 4,039 | 236 | 5.5% | |
| 1991 | 4,204 | 3,978 | 226 | 5.4% | |
| 1990 | 4,146 | 3,965 | 181 | 4.4% | |
| 1989 | 4,378 | 4,165 | 213 | 4.9% | |
| 1988 | 4,711 | 4,475 | 236 | 5.0% | |
| 1987 | 4,707 | 4,391 | 316 | 6.7% | |
| 1986 | 4,852 | 4,463 | 389 | 8.0% | |
| 1985 | 4,852 | 4,507 | 345 | 7.1% | |
| 1984 | 4,936 | 4,598 | 328 | 6.8% | |
| 1983 | 4,225 | 3,816 | 409 | 9.7% | |
| 1982 | 4,723 | 4,314 | 409 | 8.7% | |
| 1981 | 4,991 | 4,675 | 316 | 6.3% | |
| 1980 | 4,633 | 4,384 | 249 | 5.4% | |
| 1979 | 4,774 | 4,531 | 243 | 5.1% | |
| 1978 | 4,934 | 4,581 | 353 | 7.2% | |
| 1977 | 4,916 | 4,485 | 431 | 8.8% | |
| 1976 | 5,084 | 4,747 | 337 | 6.6% | |
| 1975 | 5,145 | 4,843 | 302 | 5.9% | |
| 1974 | 5,344 | 5,114 | 230 | 4.3% | |
| 1973 | 4,939 | 4,709 | 230 | 4.7% | |
| 1972 | 4,943 | 4,750 | 193 | 3.9% | |
| 1971 | 4,489 | 4,266 | 223 | 5.0% | |
| 1970 | 4,420 | 4,245 | 175 | 4.0% | |

Source: Montana Department of Labor & Industry, Research and Analysis Bureau (2003 Benchmark).

Valley County Per Capita Personal Income

| Year | U.S. | Valley | % of National Average | Year | U.S. | Valley | % of National Average |
|------|----------|----------|-----------------------------|------|----------|----------|-----------------------------|
| 2002 | \$30,795 | \$26,050 | 85% | 1995 | \$23,076 | \$19,035 | 82% |
| 2001 | \$30,580 | \$25,232 | 83% | 1994 | \$22,172 | \$18,392 | 83% |
| 2000 | \$29,847 | \$24,172 | 81% | 1993 | \$21,346 | \$19,280 | 90% |
| 1999 | \$27,939 | \$23,247 | 83% | 1992 | \$20,854 | \$18,121 | 87% |
| 1998 | \$26,883 | \$22,116 | 82% | 1991 | \$19,892 | \$16,944 | 85% |
| 1997 | \$25,334 | \$20,783 | 82% | 1990 | \$19,477 | \$14,707 | 76% |
| 1996 | \$24,175 | \$20,221 | 84% | | | | |

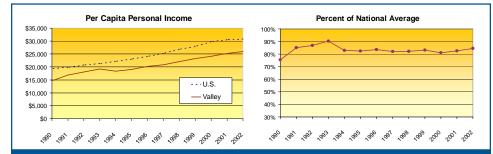


Glasgow Courier, 341 Third Ave. S., Glasgow, MT 59230, 406-228-9301, http://www.glasgowcourier.com

Valley County Employment by Industry* Annual Averages 2003

| | # of Estab- | Avg. Annual | Annual Wages |
|--|-------------|-------------|--------------|
| Industry | | Employment | Paid |
| TOTAL ALL INDUSTRIES | 332 | 2.794 | \$63,229,905 |
| TOTAL PRIVATE | 278 | 2,066 | \$42,942,614 |
| AGRICULTURE, FORESTRY, FISHING & HUNTING | | 45 | \$653,067 |
| MINING | 6 | 32 | \$920,031 |
| Support Activities for Mining | 3 | 14 | \$137,600 |
| UTILITIES | 6 | 31 | \$1,320,346 |
| CONSTRUCTION | 32 | 104 | \$2,623,909 |
| Construction of Buildings | 15 | 50 | \$1,101,622 |
| Heavy & Civil Engineering Construction | 6 | 13 | \$426,275 |
| Specialty Trade Contractors | 12 | 41 | \$1,096,012 |
| MANUFACTURING | 8 | 81 | \$1,955,994 |
| WHOLESALE TRADE | 12 | 92 | \$2,123,201 |
| Merchant Wholesalers, Nondurable Goods | 6 | 46 | \$617,694 |
| RETAIL TRADE | 47 | 326 | \$6.840.897 |
| Motor Vehicle & Parts Dealers | 8 | 55 | \$1,536,628 |
| Furniture & Home Furnishing Stores | 4 | 11 | \$203,739 |
| Building Material & Garden Supply Stores | 7 | 53 | \$1,439,394 |
| Food & Beverage Stores | 6 | 90 | \$1,873,704 |
| Gasoline Stations | 7 | 25 | \$329,104 |
| Clothing & Clothing Accessories Stores | 3 | 10 | \$85,952 |
| Miscellaneous Store Retailers | 7 | 12 | \$74,216 |
| TRANSPORTATION & WAREHOUSING | 8 | 21 | \$847,334 |
| INFORMATION | 7 | 59 | \$1,517,331 |
| FINANCE & INSURANCE | 17 | 134 | \$3,778,073 |
| Credit Intermediation & Related Activity | 6 | 110 | \$3,166,741 |
| REAL ESTATE & RENTAL & LEASING | 7 | 22 | \$359,547 |
| PROFESSIONAL & TECHNICAL SERVICES | 14 | 60 | \$1,585,119 |
| ADMINISTRATIVE & WASTE SERVICES | 8 | 40 | \$447,661 |
| HEALTH CARE & SOCIAL ASSISTANCE | 27 | 596 | \$13,850,602 |
| Ambulatory Health Care Services | 13 | 95 | \$2,377,414 |
| Social Assistance | 10 | 135 | \$1,686,952 |
| ARTS, ENTERTAINMENT & RECREATION | 5 | 15 | \$186,926 |
| ACCOMMODATION & FOOD SERVICES | 32 | 299 | \$2,541,330 |
| Accommodation | 7 | 88 | \$1,028,681 |
| Food Services & Drinking Places | 25 | 211 | \$1,512,649 |
| OTHER SERVICES | 37 | 95 | \$1,192,067 |
| Repair & Maintenance | 12 | 41 | \$632,878 |
| Personal & Laundry Services | 4 | 12 | \$214,283 |
| Membership Associations & Organizations | 16 | 37 | \$271,052 |
| Private Households | 4 | 5 | \$73,854 |
| TOTAL GOVERNMENT | 54 | 728 | \$20,287,291 |
| Local Government | 21 | 485 | \$10,183,774 |
| State Government | 12 | 91 | \$2,967,496 |
| Federal Government | 21 | 152 | \$7,136,021 |
| | | | • • |

Source: Montana Department of Labor and Industry, Research and Analysis Bureau. (Totals may not add due to nondisclosure of confidential industry data or to rounding.) *This data is based on the Quarterly Census of Employment and Wages (QCEW) series which compiles data reported by all employers covered under Montana unemployment insurance.



Source: U.S. Department of Commerce Bureau of Economic Analysis, Regional Economic Information System. Released September 2004

Summary of Major Occupational Categories by Gender 2000 Census-Equal Employment Opportunity Data Employed Persons 16 Years and Older - Valley County

| Occupation | Total | Male | Female |
|--|-------|-------|--------|
| Total | 3,511 | 1,866 | 1,645 |
| Management, professional, and related occupations: | 1,237 | 718 | 519 |
| Management, business, and financial operations occupations: | 661 | 480 | 181 |
| Management, except farmers and farm managers | 219 | 116 | 103 |
| Farmers and farm managers | 390 | 337 | 53 |
| Business and financial operations occupations: | 52 | 27 | 25 |
| Professional and related occupations: | 576 | 238 | 338 |
| Education, training, and library occupations | 187 | 33 | 154 |
| Healthcare practitioners and technical occupations: | 143 | 29 | 114 |
| Service occupations: | 683 | 241 | 442 |
| Protective service occupations: | 33 | 24 | 9 |
| Food preparation and serving related occupations | 328 | 103 | 225 |
| Building and grounds cleaning and maintenance occupations | 124 | 56 | 68 |
| Personal care and service occupations | 72 | 13 | 59 |
| Sales and office occupations: | 840 | 241 | 599 |
| Sales and related occupations | 309 | 193 | 116 |
| Office and administrative support occupations | 531 | 48 | 483 |
| Farming, fishing, and forestry occupations | 112 | 71 | 41 |
| Construction, extraction, and maintenance occupations: | 367 | 365 | 2 |
| Construction and extraction occupations: | 189 | 188 | 1 |
| Installation, maintenance, and repair occupations | 178 | 177 | 1 |
| Production, transportation, and material moving occupations: | 272 | 230 | 42 |
| Production occupations | 94 | 70 | 24 |
| Motor vehicle operators | 68 | 63 | 5 |
| Material moving workers | 39 | 30 | 9 |
| | | | |

Source: U.S. Census Bureau, Equal Employment Opportunity File, www.census.gov/eeo 2001.